

Weekly Metal Data

4th Week of Aug

(26-08-24 ~ 26-08-28)

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NH선물 글로벌상품영업팀

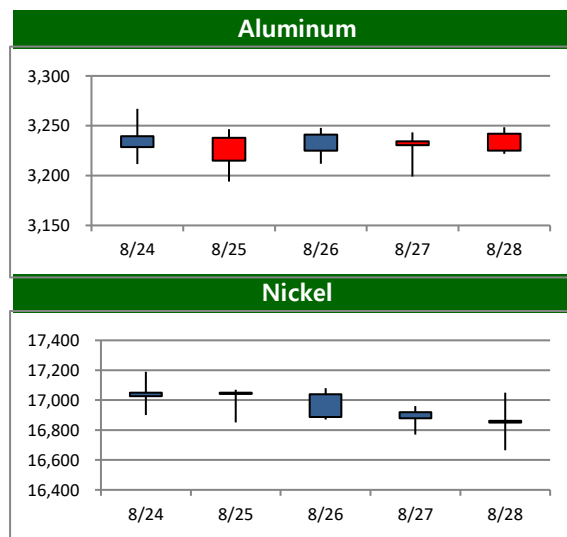
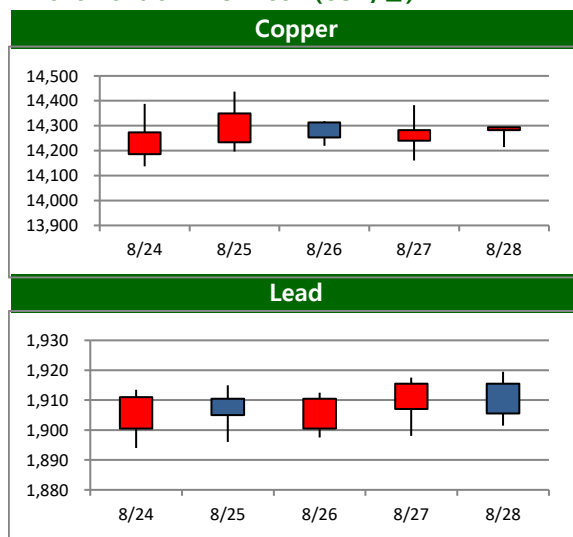
BASE Metals

Weekly Price Movement

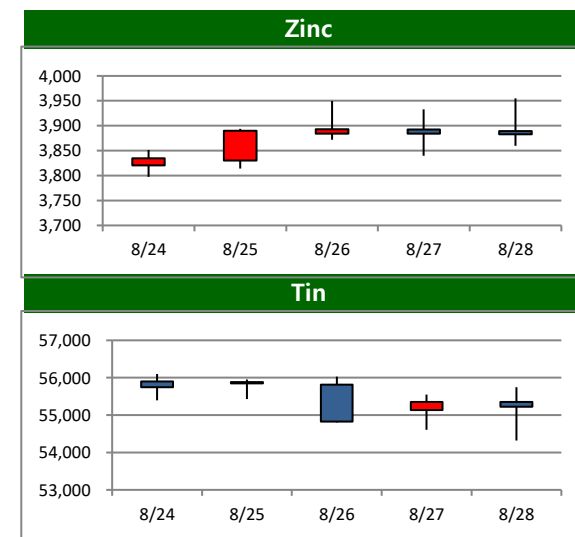
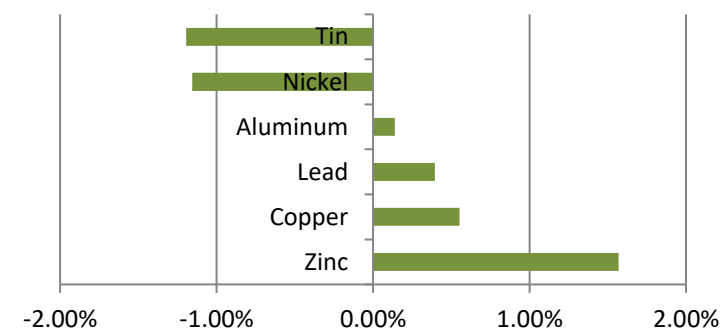
	전주 증가	시가	고가(B)	저가(A)	종가(A)	변동폭
Copper	14,215.50	14,186.00	14,437.00	14,137.00	14,294.00	78.50
Aluminum	3,237.50	3,239.50	3,267.00	3,194.00	3,242.00	4.50
Zinc	3,823.00	3,820.50	3,955.00	3,797.50	3,883.00	60.00
Lead	1,898.00	1,900.50	1,919.50	1,894.00	1,905.50	7.50
Nickel	17,058.00	17,050.00	17,190.00	16,665.00	16,861.00	-197.00
Tin	55,891.00	55,900.00	56,100.00	54,320.00	55,223.00	-668.00

* Base Metal 증가는 LME 전산장 종료시점 기준 (LONDON 19시00분)

Movement of This Week (USD/톤)



Weekly Performance

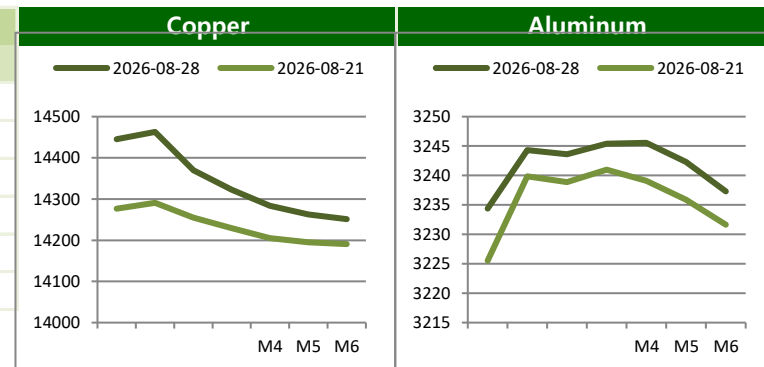


BASE Metals

Cash to 3M Spread

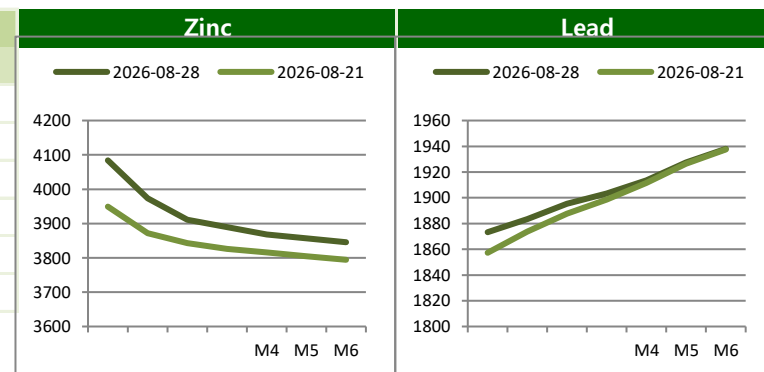
	금 주		전 주		변 동	
	Bid	Ask	Bid	Ask	Bid	Ask
Copper	b150.09	b153.09	b59.82	b62.82	-90.27	-90.27
Aluminum	c8.62	c6.62	c12.98	c10.98	-4.36	-4.36
Zinc	b199.46	b202.46	b124.68	b127.68	-74.78	-74.78
Lead	c34.23	c30.23	c42.71	c38.71	-8.48	-8.48
Nickel	c163.35	c157.35	c166.01	c160.01	-2.66	-2.66
Tin	c364.00	c354.00	c366.00	c356.00	-2.00	-2.00

Forward Curve



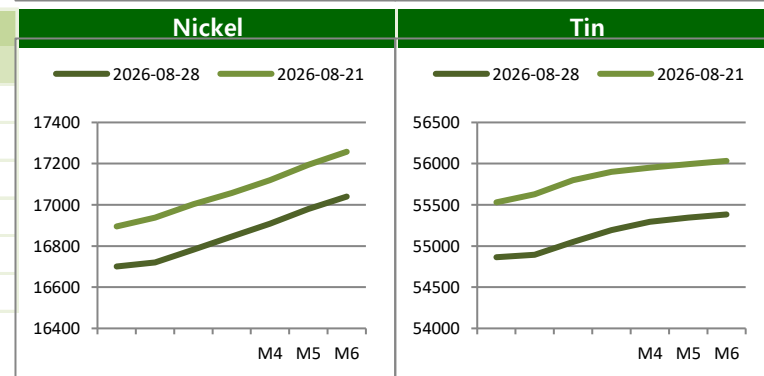
LME Official Settlement Prices (AM 2nd Ring)

	금 주		전 주		변 동	
	Cash	3M	Cash	3M	Cash	3M
Copper	14535.00	14370.00	14291.00	14235.00	244.00	135.00
Aluminum	3222.00	3241.00	3227.00	3244.00	-5.00	-3.00
Zinc	4070.00	3930.00	3980.00	3824.00	90.00	106.00
Lead	1880.00	1911.00	1857.00	1898.00	23.00	13.00
Nickel	16850.00	17000.00	16860.00	17025.00	-10.00	-25.00
Tin	55125.00	55425.00	55900.00	56350.00	-775.00	-925.00



LME Evening Evaluation

	금 주		전 주		변 동	
	Cash	3M	Cash	3M	Cash	3M
Copper	14445.59	14294.00	14276.82	14215.50	168.77	78.50
Aluminum	3234.38	3242.00	3225.52	3237.50	8.86	4.50
Zinc	4083.96	3883.00	3949.18	3823.00	134.78	60.00
Lead	1873.27	1905.50	1857.29	1898.00	15.98	7.50
Nickel	16700.65	16861.00	16894.99	17058.00	-194.34	-197.00
Tin	54864.00	55223.00	55530.00	55891.00	-666.00	-668.00

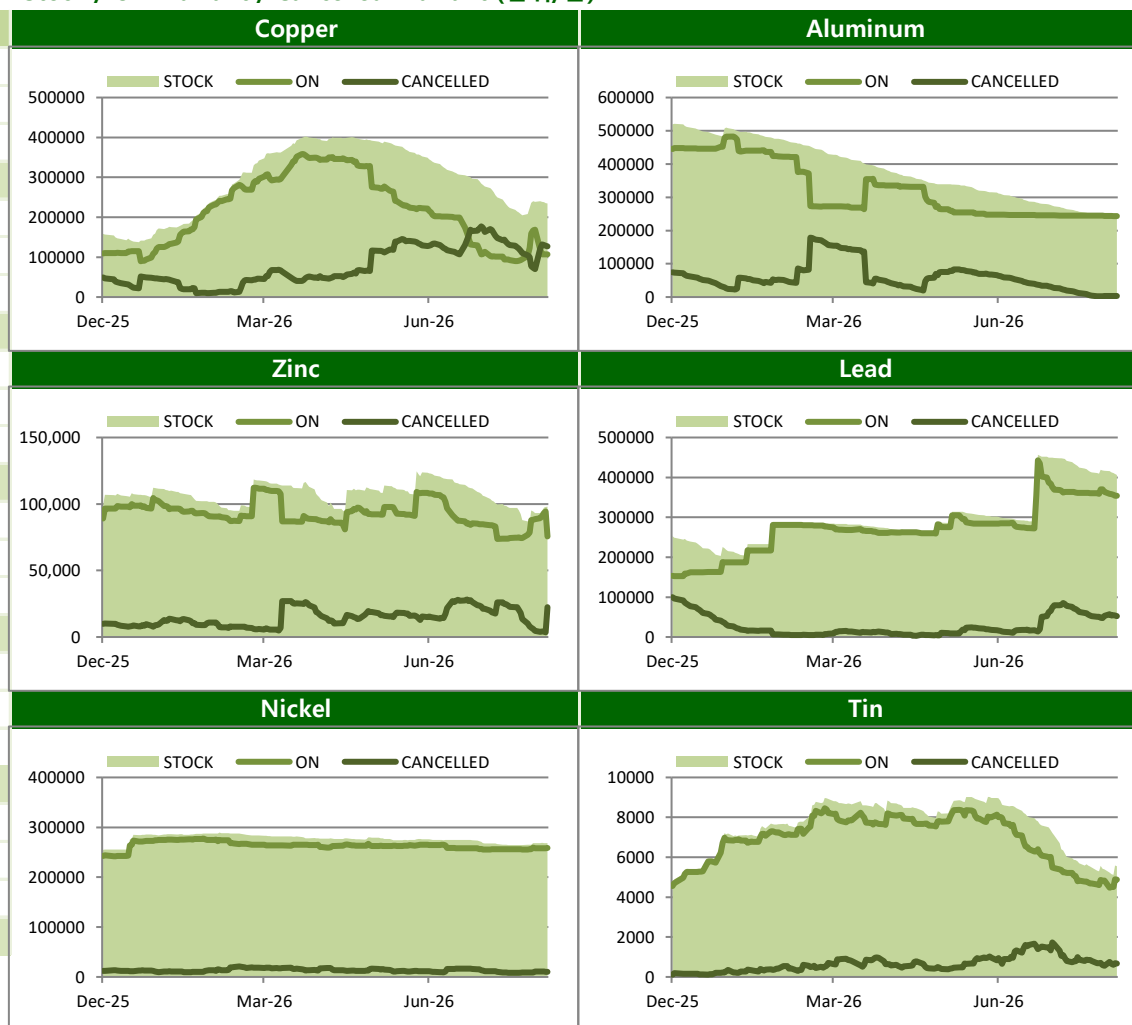


BASE Metals

LME Stocks (단위/톤)

	Location	금 주	전 주	변 동
Copper	Asia	111425	114125	-2700
	Europe	18400	18275	125
	America	104450	106175	-1725
	Total	234275	238575	-4300
Aluminum	Asia	243225	243425	-200
	Europe	3500	3500	0
	America	0	0	0
	Total	246725	246925	-200
Zinc	Asia	97950	93125	4825
	Europe	0	0	0
	America	0	0	0
	Total	97950	93125	4825
Lead	Asia	404925	415525	-10600
	Europe	1325	1325	0
	America	0	0	0
	Total	406250	416850	-10600
Nickel	Asia	236520	236736	-216
	Europe	31740	31650	90
	America	102	102	0
	Total	268362	268488	-126
Tin	Asia	5280	5080	200
	Europe	250	280	-30
	America	20	25	-5
	Total	5550	5385	165

Stock / On Warrant / Cancelled Warrant (단위/톤)

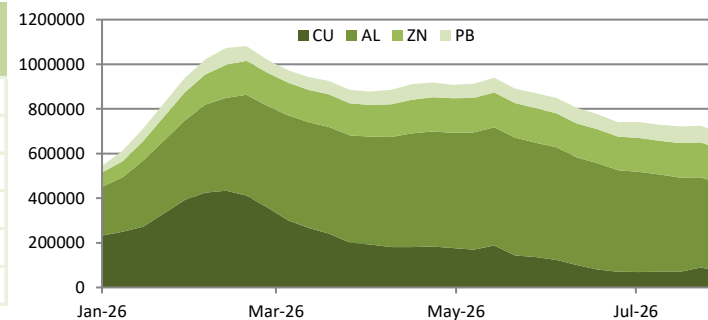


BASE Metals

SHFE-LME SPREAD

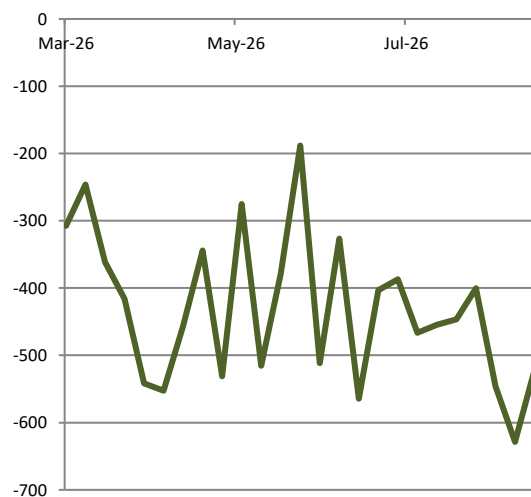
	CNY=	LME Cash (CNY)	증치세	LME Cash with 증치세	SHFE 최근월물	SHFE-LME 최근월물 (USD)
Copper	6.7214	96033	13%	108,517	107,750	-114.09
Aluminum	6.7214	21535	13%	24,334	23,695	-95.08
Zinc	6.7214	26761	13%	30,240	25,655	-682.14
Lead	6.7214	25194	13%	28,469	128,940	14,947.96
Nickel	6.7214	112917	13%	127,596	128,940	199.90
Tin	6.7214	375959	13%	424,834	428,570	555.86

Weekly SHFE Inventory (단위/톤)

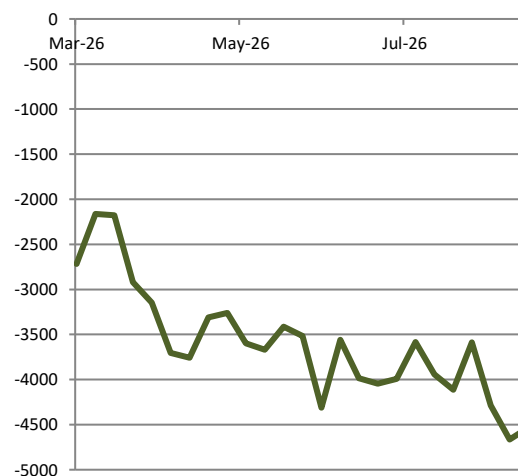


SHFE-LME SPREAD (단위/USD)

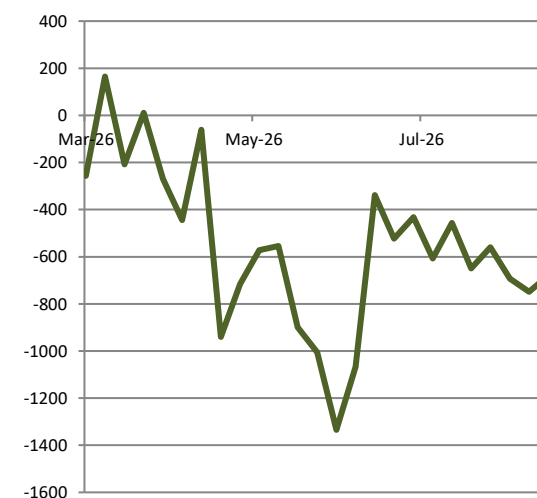
Copper(USD)



Zinc(CNY)



Nickel(CNY)



PRECIOUS Metals

Weekly Price Movement

	전주 종가	금 시가	금 고가(B)	주 저가(A)	주 종가(A)	변동폭
Gold	4,603.07	4,617.42	4,696.83	4,445.50	4,455.11	-147.96
Silver	68.99	69.25	71.14	66.12	66.38	-2.61
Platinum	1,879.68	1,883.35	1,905.30	1,817.47	1,823.73	-55.95
Palladium	1,352.29	1,354.85	1,470.35	1,308.48	1,425.12	72.83

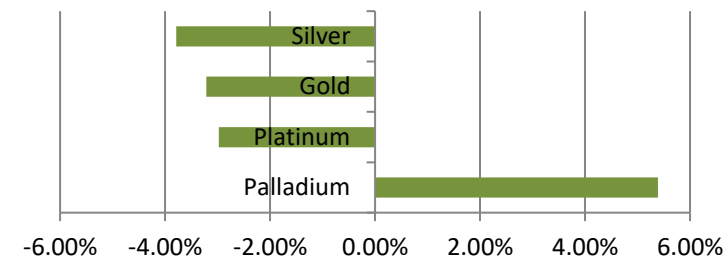
Forward Rate

	1M	2M	3M	6M	12M
Gold	4.07	5.56	4.11	4.24	4.31
Silver	3.78	3.47	3.29	2.69	2.30
Platinum	1.47	0.98	0.31	-0.98	-1.49
Palladium	2.92	2.88	2.88	2.80	2.78

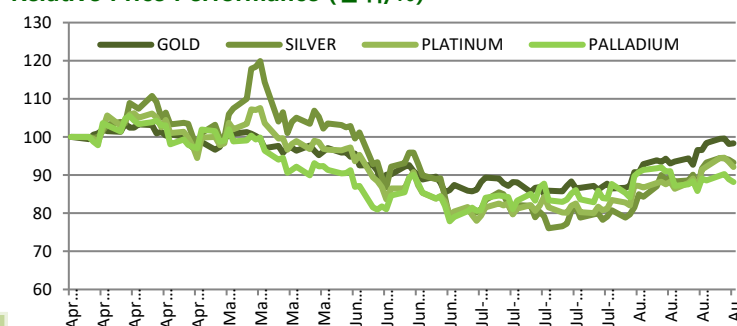
LBMA FIXING

	금 주		전 주		변 동	
	AM	PM	AM	PM	AM	PM
Gold	0.00	0.00	0.00	0.00	0.00	0.00
Silver	0.00		0.00		0.00	
Platinum	0.00	0.00	0.00	0.00	0.00	0.00
Palladium	0.00	0.00	0.00	0.00	0.00	0.00

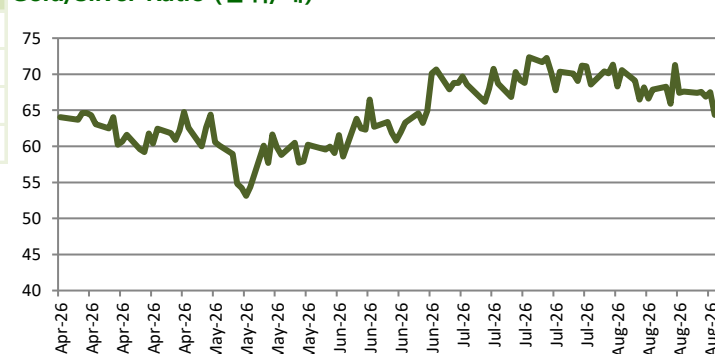
Weekly Performance



Relative Price Performance (단위/%)



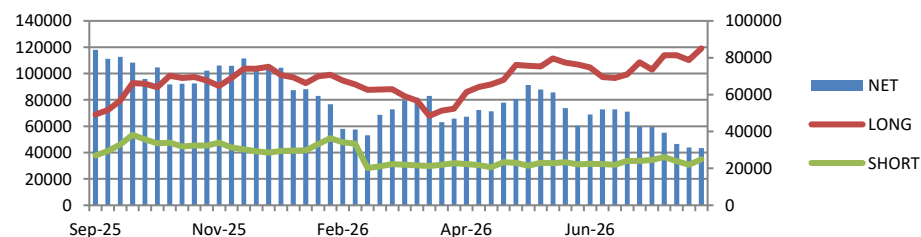
Gold/Silver Ratio (단위/배)



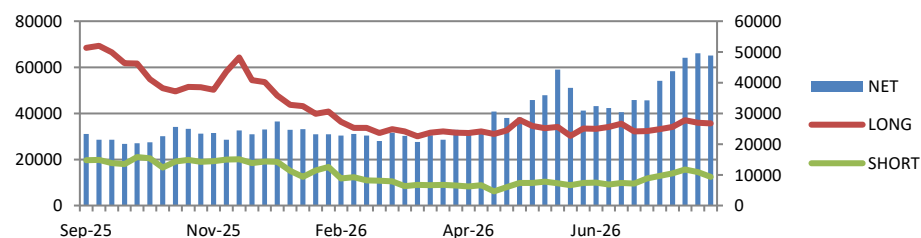
CFTC & Forecast

CFTC Non-Commercial Open Interest (단위/계약)

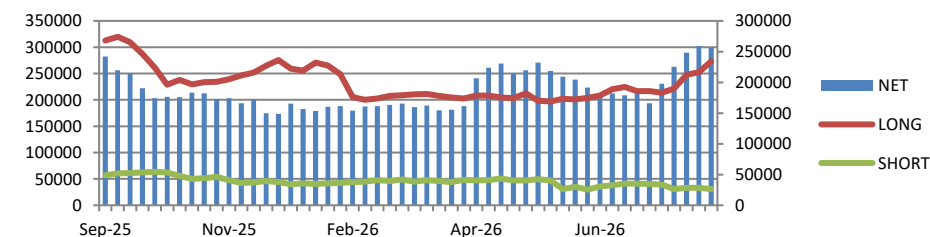
Copper



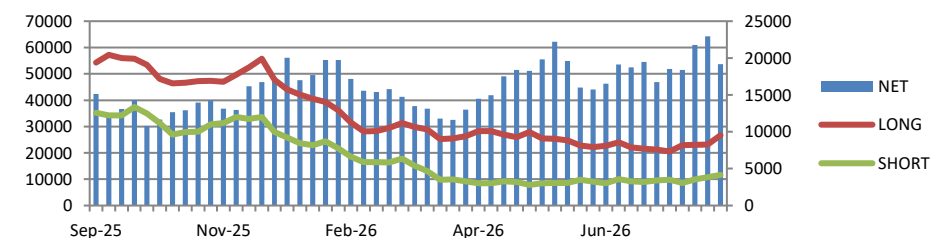
SILVER



GOLD



PLATINUM



Price Forecast

출처 Bloomberg 2026-08-31

	Current	Q3 26	Q4 26	Q1 27	Q2 27	2026	2027	2028	2029
Copper	14294.00	13500.00	13600.00	13400.00	13253.65	13253.00	12814.00	12551.30	13385.50
Aluminum	3242.00	3300.00	3350.00	3300.00	3220.00	3324.94	3219.90	3000.00	3000.00
Zinc	3883.00	3500.00	3400.00	3200.00	3200.00	3381.00	3167.35	2850.00	2995.19
Lead	1905.50	1939.33	1950.00	1950.00	2000.00	1950.00	2000.00	2020.00	2200.00
Nickel	16861.00	17500.00	17326.40	17500.00	17476.00	17419.00	17240.10	17000.00	17650.00
Tin	55223.00	52050.00	51000.00	49000.00	46500.00	50409.45	44750.00	44000.00	39500.00
Gold	4455.11	4283.50	4494.14	4600.00	4800.00	4539.00	4750.00	4300.00	4087.50
Silver	66.38	64.60	66.00	67.84	70.72	72.00	68.00	58.75	56.00
Platinum	1823.73	1750.00	1850.00	1866.98	1900.00	1940.00	1919.00	1889.50	1914.50
Palladium	1425.12	1300.00	1400.00	1445.00	1400.00	1462.00	1350.00	1327.25	1342.00