

Weekly Metal Data

4th Week of May (26-05-26 ~ 26-05-29)

Consulting/ Dealing Room: (02) 3774-0311 ~ 0321 FAX: (02) 761-2264 / 2265

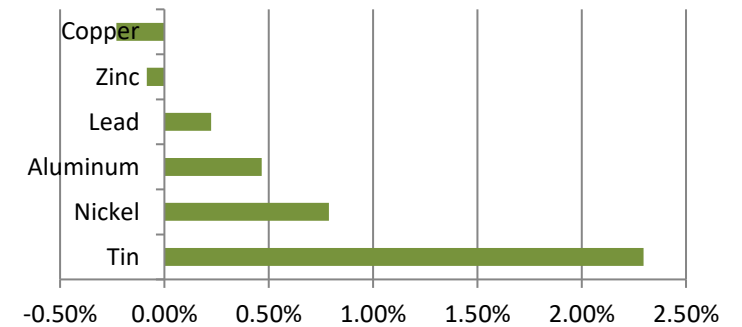
NH선물 글로벌상품영업팀

BASE Metals

Weekly Price Movement

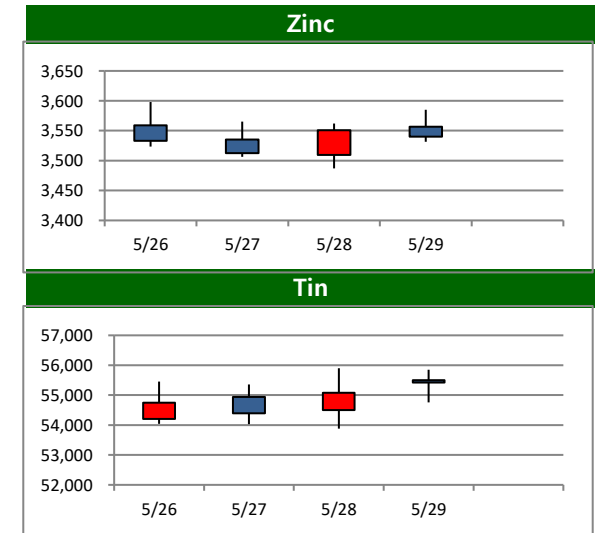
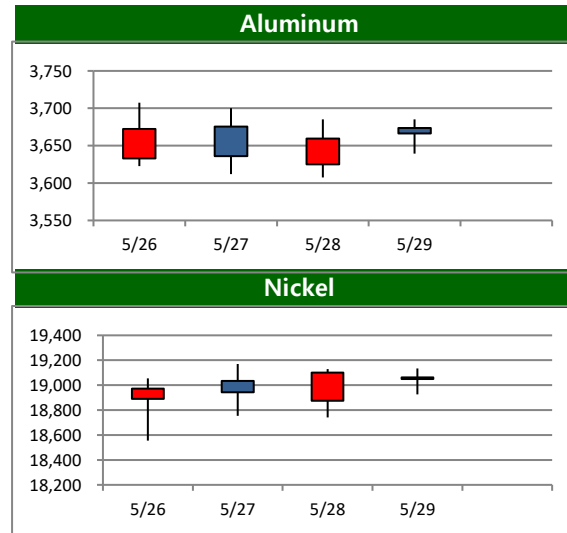
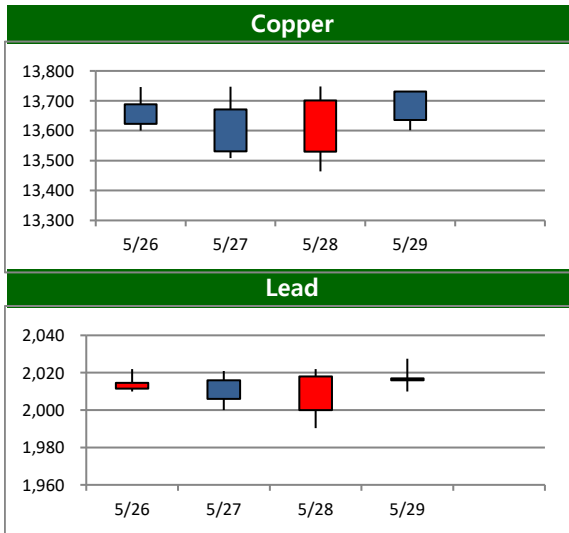
	전주		금 주			변동폭
	종가	시가	고가(B)	저가(A)	종가(A)	
Copper	13,667.50	13,688.50	13,748.00	13,464.00	13,636.00	-31.50
Aluminum	3,649.50	3,633.00	3,707.50	3,607.50	3,666.50	17.00
Zinc	3,543.00	3,559.00	3,598.00	3,487.00	3,540.00	-3.00
Lead	2,011.50	2,011.50	2,027.50	1,990.35	2,016.00	4.50
Nickel	18,913.00	18,890.00	19,170.00	18,555.00	19,062.00	149.00
Tin	54,174.00	54,205.00	55,900.00	53,880.00	55,418.00	1,244.00

Weekly Performance



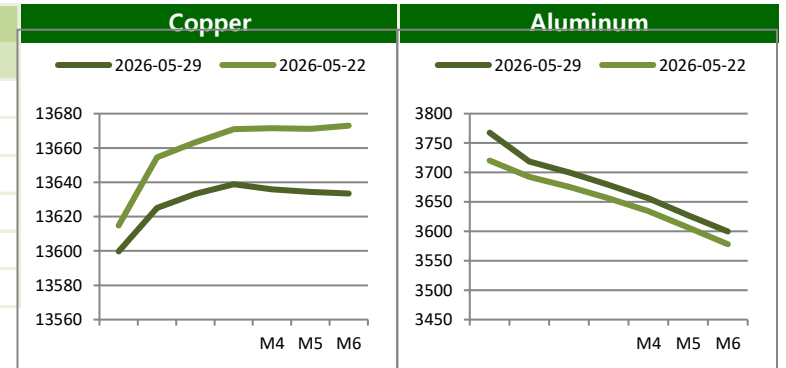
* Base Metal 종가는 LME 전산장 종료시점 기준 (LONDON 19시00분)

Movement of This Week (USD/톤)

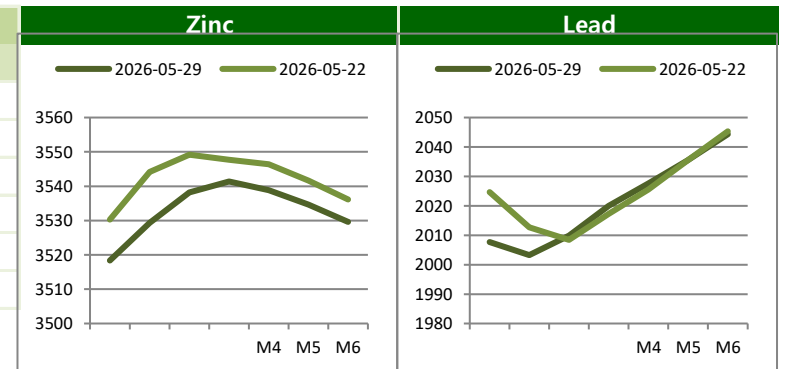


BASE Metals
Cash to 3M Spread

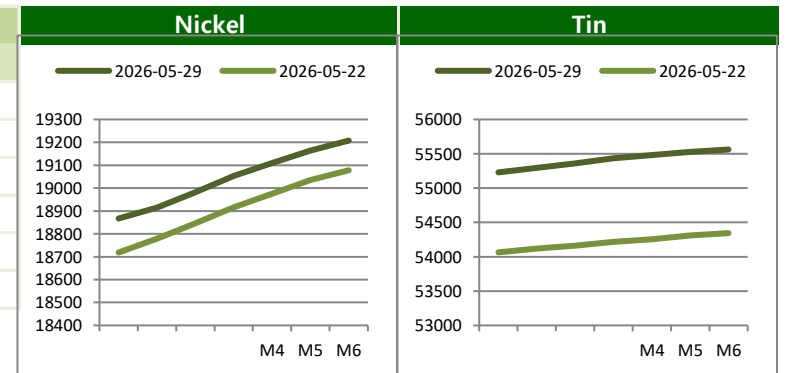
	금 주		전 주		변 동	
	Bid	Ask	Bid	Ask	Bid	Ask
Copper	c37.79	c34.79	c54.16	c51.16	-16.37	-16.37
Aluminum	b100.18	b102.18	b69.78	b71.78	-30.40	-30.40
Zinc	c23.15	c20.15	c14.23	c11.23	8.92	8.92
Lead	c10.33	c6.33	b11.17	b15.17	21.50	21.50
Nickel	c197.85	c191.85	c197.37	c191.37	0.48	0.48
Tin	c194.00	c184.00	c115.00	c105.00	79.00	79.00

Forward Curve

LME Official Settlement Prices (AM 2nd Ring)

	금 주		전 주		변 동	
	Cash	3M	Cash	3M	Cash	3M
Copper	13615.00	13656.50	13545.00	13600.00	70.00	56.50
Aluminum	3769.50	3685.00	3706.00	3642.00	63.50	43.00
Zinc	3549.00	3556.00	3544.50	3548.00	4.50	8.00
Lead	2016.00	2024.50	2006.00	1997.50	10.00	27.00
Nickel	18875.00	19125.00	18550.00	18760.00	325.00	365.00
Tin	55010.00	55150.00	53900.00	53960.00	1110.00	1190.00


LME Evening Evaluation

	금 주		전 주		변 동	
	Cash	3M	Cash	3M	Cash	3M
Copper	13599.71	13636.00	13614.84	13667.50	-15.13	-31.50
Aluminum	3767.68	3666.50	3720.28	3649.50	47.40	17.00
Zinc	3518.35	3540.00	3530.27	3543.00	-11.92	-3.00
Lead	2007.67	2016.00	2024.67	2011.50	-17.00	4.50
Nickel	18867.15	19062.00	18718.63	18913.00	148.52	149.00
Tin	55229.00	55418.00	54064.00	54174.00	1165.00	1244.00

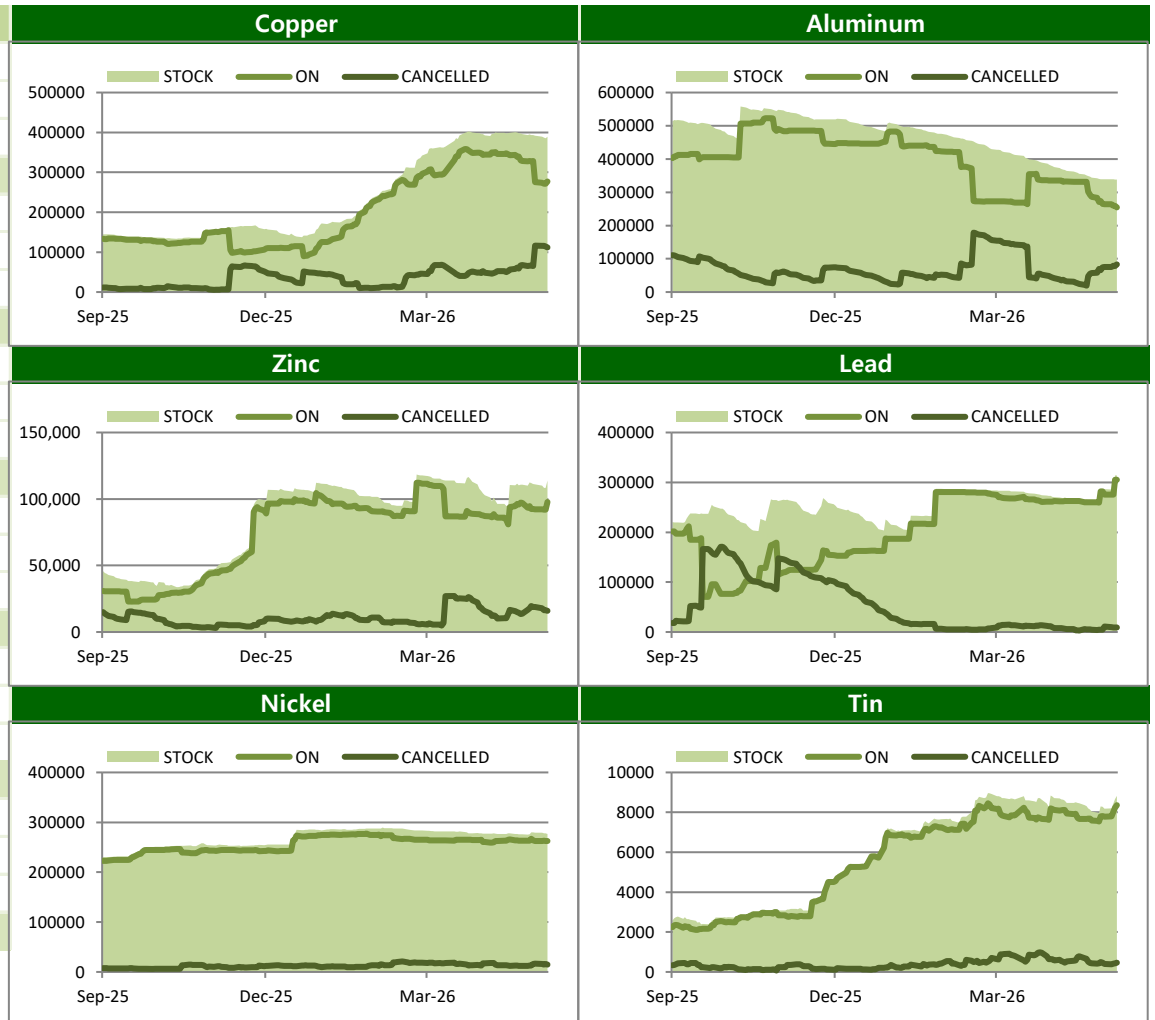


BASE Metals

LME Stocks (단위/톤)

	Location	금 주	전 주	변 동
Copper	Asia	223400	222900	500
	Europe	37550	38650	-1100
	America	128475	130350	-1875
	Total	389425	391900	-2475
Aluminum	Asia	334500	335975	-1475
	Europe	3500	3500	0
	America	0	0	0
	Total	338000	339475	-1475
Zinc	Asia	113800	111025	2775
	Europe	0	0	0
	America	0	0	0
	Total	113800	111025	2775
Lead	Asia	312925	285400	27525
	Europe	1075	1075	0
	America	0	0	0
	Total	314000	286475	27525
Nickel	Asia	245712	247920	-2208
	Europe	31044	31044	0
	America	108	108	0
	Total	276864	279072	-2208
Tin	Asia	7975	7300	675
	Europe	660	685	-25
	America	195	195	0
	Total	8830	8180	650

Stock / On Warrant / Cancelled Warrant (단위/톤)

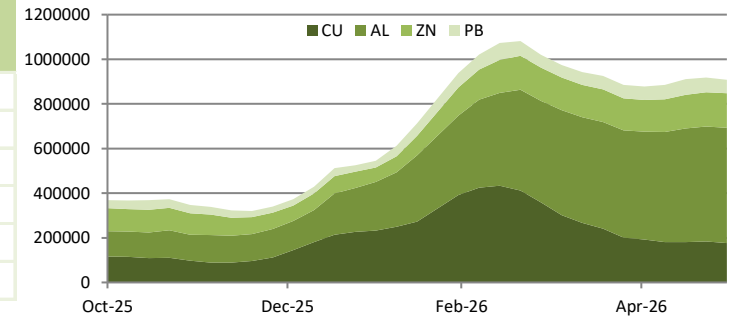


BASE Metals

SHFE-LME SPREAD

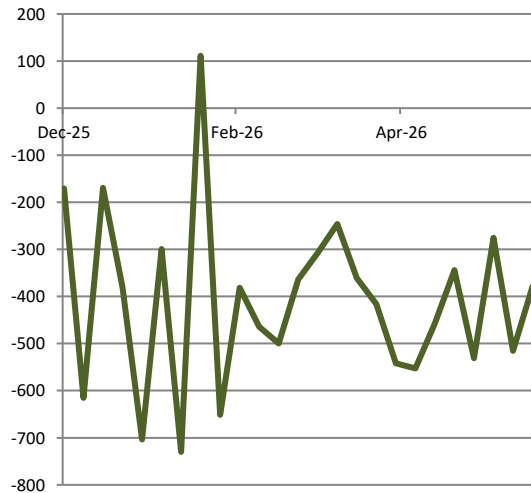
	CNY=	LME Cash (CNY)	증치세	LME Cash with 증치세	SHFE 최근월물	SHFE-LME 최근월물 (USD)
Copper	6.7699	92570	13%	104,604	104,800	29.00
Aluminum	6.7699	25402	13%	28,704	24,195	-666.06
Zinc	6.7699	24042	13%	27,168	24,760	-355.66
Lead	6.7699	24132	13%	27,270	142,160	16,970.76
Nickel	6.7699	127309	13%	143,859	142,160	-250.99
Tin	6.7699	374783	13%	423,504	423,480	-3.61

Weekly SHFE Inventory (단위/톤)

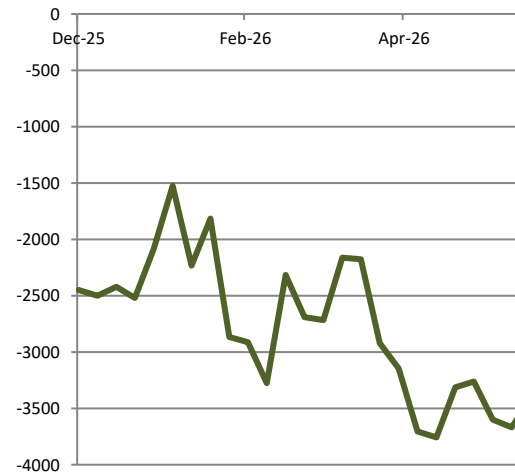


SHFE-LME SPREAD (단위/USD)

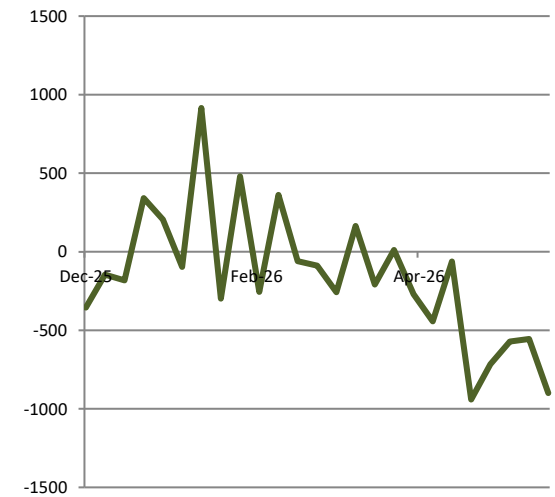
Copper(USD)



Zinc(CNY)



Nickel(CNY)

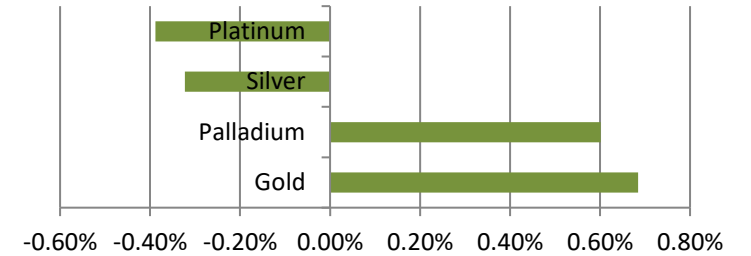


PRECIOUS Metals

Weekly Price Movement

	전주	금 주			변동폭	
	증가	시가	고가(B)	저가(A)		종가(A)
Gold	4,509.40	4,542.76	4,595.17	4,366.74	4,540.26	30.86
Silver	75.54	76.89	78.83	71.80	75.30	-0.24
Platinum	1,927.67	1,947.92	1,979.45	1,874.00	1,920.19	-7.48
Palladium	1,352.51	1,368.79	1,404.32	1,338.76	1,360.64	8.13

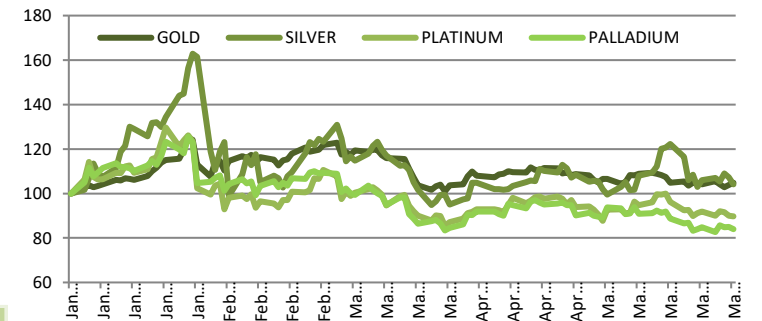
Weekly Performance



Forward Rate

	1M	2M	3M	6M	12M
Gold	3.99	5.56	3.97	3.91	4.02
Silver	3.22	2.92	2.39	2.03	1.81
Platinum	-1.92	-2.48	-2.71	-3.07	-3.11
Palladium	1.86	1.85	1.60	1.61	1.75

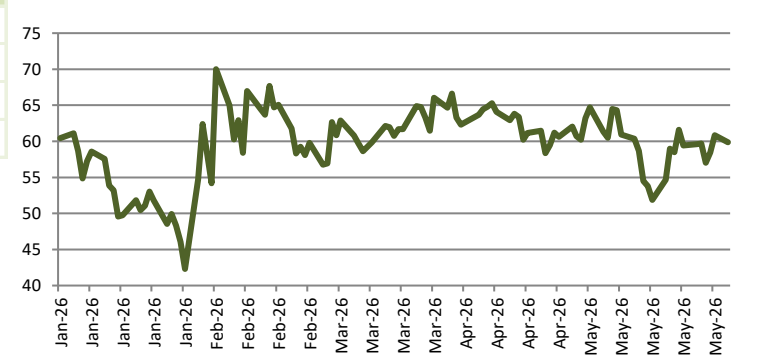
Relative Price Performance (단위/%)



LBMA FIXING

	금 주		전 주		변 동	
	AM	PM	AM	PM	AM	PM
Gold	4525.75	4545.95	4515.10	4506.15	-10.65	-39.80
Silver	75.79		75.84		0.06	
Platinum	1912.00	1925.00	1942.00	1938.00	30.00	13.00
Palladium	1364.00	1384.00	1363.00	1368.00	-1.00	-16.00

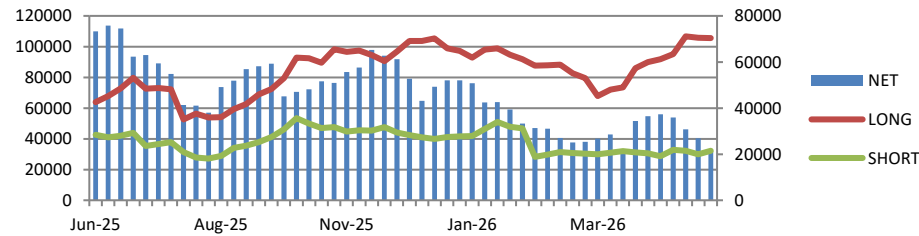
Gold/Silver Ratio (단위/배)



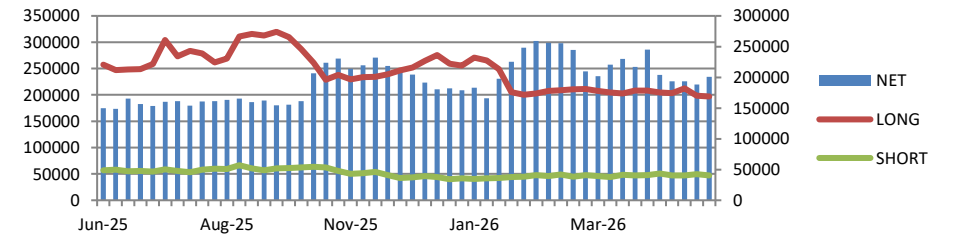
CFTC & Forecast

CFTC Non-Commercial Open Interest (단위/계약)

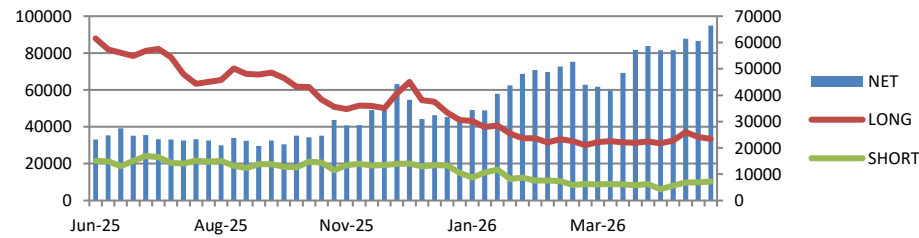
Copper



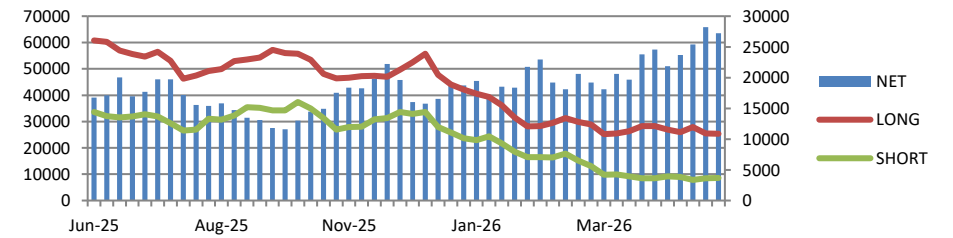
GOLD



SILVER



PLATINUM



Price Forecast

출처 Bloomberg 2026-06-01

	Current	Q2 26	Q3 26	Q4 26	Q1 27	2026	2027	2028	2029
Copper	13636.00	12650.00	12500.00	12500.00	12000.00	12478.15	12150.00	12188.75	12787.49
Aluminum	3666.50	3500.00	3527.50	3400.00	3200.00	3425.00	3218.75	3000.00	2945.50
Zinc	3540.00	3150.00	3000.00	3000.00	2950.00	3086.47	2916.07	2800.00	2910.10
Lead	2016.00	2000.00	2000.00	2010.00	2000.00	1950.02	2020.00	2008.50	2150.00
Nickel	19062.00	17787.50	17625.00	17425.00	17500.00	17272.00	16700.00	17000.00	17600.00
Tin	55418.00	48000.00	47005.00	45000.00	44000.00	45000.00	42500.00	44000.00	38563.00
Gold	4540.26	4700.00	4825.00	4950.00	5037.50	4800.00	4869.00	4250.00	3880.00
Silver	75.30	77.25	76.21	77.50	75.34	76.00	71.80	60.00	54.59
Platinum	1920.19	2000.00	2000.00	2025.00	2150.00	2066.26	2125.00	2000.00	1925.00
Palladium	1360.64	1500.00	1527.50	1555.00	1555.00	1576.00	1500.00	1400.00	1450.00